

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ **Do not enter social security numbers on this form as it may be made public.**
 ▶ **Information about Form 990-PF and its instructions is at www.irs.gov/form990pf.**

OMB No 1545-0052
2017
Open to Public Inspection

For calendar year 2017, or tax year beginning 01-01-2017, and ending 12-31-2017

Name of foundation THE COIT FAMILY FOUNDATION		A Employer identification number 91-1806333
Number and street (or P O box number if mail is not delivered to street address) 505 MONTGOMERY STREET NO 620	Room/suite	B Telephone number (see instructions) (626) 441-5188
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94111		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 10,034,233	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d) must be on cash basis)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
1	Contributions, gifts, grants, etc., received (attach schedule)	81,441			
2	Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
3	Interest on savings and temporary cash investments	6,436	6,436		
4	Dividends and interest from securities	201,893	201,893		
5a	Gross rents				
b	Net rental income or (loss)				
6a	Net gain or (loss) from sale of assets not on line 10	140,479			
b	Gross sales price for all assets on line 6a 1,263,639				
7	Capital gain net income (from Part IV, line 2)		140,479		
8	Net short-term capital gain				
9	Income modifications				
10a	Gross sales less returns and allowances				
b	Less Cost of goods sold				
c	Gross profit or (loss) (attach schedule)				
11	Other income (attach schedule)	1,282	1,282		
12	Total. Add lines 1 through 11	431,531	350,090		
13	Compensation of officers, directors, trustees, etc	0	0		0
14	Other employee salaries and wages				
15	Pension plans, employee benefits				
16a	Legal fees (attach schedule)	93	47		46
b	Accounting fees (attach schedule)	4,750	2,375		2,375
c	Other professional fees (attach schedule)				
17	Interest				
18	Taxes (attach schedule) (see instructions)	8,365	1,552		1,026
19	Depreciation (attach schedule) and depletion				
20	Occupancy				
21	Travel, conferences, and meetings				
22	Printing and publications				
23	Other expenses (attach schedule)	94,526	23,571		70,956
24	Total operating and administrative expenses. Add lines 13 through 23	107,734	27,545		74,403
25	Contributions, gifts, grants paid	391,500			391,500
26	Total expenses and disbursements. Add lines 24 and 25	499,234	27,545		465,903
27	Subtract line 26 from line 12				
a	Excess of revenue over expenses and disbursements	-67,703			
b	Net investment income (if negative, enter -0-)		322,545		
c	Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,282	1,311	1,311
	2 Savings and temporary cash investments	210,522	549,397	549,397
	3 Accounts receivable ▶ <u>16,471</u>			
	Less allowance for doubtful accounts ▶ _____	16,408	16,471	16,471
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	11,775	5,989	5,989
	10a Investments—U S and state government obligations (attach schedule)	0	270,326	258,784
	b Investments—corporate stock (attach schedule)	7,657,282	7,056,923	8,899,938
	c Investments—corporate bonds (attach schedule)	376,605	103,637	102,343
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	0	200,000	200,000	
14 Land, buildings, and equipment basis ▶ _____				
Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,273,874	8,204,054	10,034,233	
Liabilities	17 Accounts payable and accrued expenses	14,295	36,135	
	18 Grants payable		50,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)			
	23 Total liabilities (add lines 17 through 22)	14,295	86,135	
Net Assets or Fund Balances	Foundations that follow SFAS 117, check here ▶ <input type="checkbox"/> and complete lines 24 through 26 and lines 30 and 31.			
	24 Unrestricted			
	25 Temporarily restricted			
	26 Permanently restricted			
	Foundations that do not follow SFAS 117, check here ▶ <input checked="" type="checkbox"/> and complete lines 27 through 31.			
	27 Capital stock, trust principal, or current funds	0	0	
	28 Paid-in or capital surplus, or land, bldg , and equipment fund	0	0	
29 Retained earnings, accumulated income, endowment, or other funds	8,259,579	8,117,919		
30 Total net assets or fund balances (see instructions)	8,259,579	8,117,919		
31 Total liabilities and net assets/fund balances (see instructions) .	8,273,874	8,204,054		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 30 (must agree with end-of-year figure reported on prior year's return)	1	8,259,579
2 Enter amount from Part I, line 27a	2	-67,703
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	8,191,876
5 Decreases not included in line 2 (itemize) ▶ _____	5	73,957
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 30 .	6	8,117,919

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs MLC Co)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
1 a PUBLICLY TRADED SECURITIES			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,263,639		1,123,160	140,479
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
a			140,479
b			
c			
d			
e			

2 Capital gain net income or (net capital loss)	2	140,479
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6) If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8	3	

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e) Do not complete this part

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2016	386,726	8,115,260	0.047654
2015	434,684	6,001,006	0.072435
2014	1,038,851	4,965,280	0.209223
2013	190,683	4,309,735	0.044245
2012	167,404	3,816,874	0.043859

2 Total of line 1, column (d)	2	0.417416
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5, or by the number of years the foundation has been in existence if less than 5 years	3	0.083483
4 Enter the net value of noncharitable-use assets for 2017 from Part X, line 5	4	9,317,723
5 Multiply line 4 by line 3	5	777,871
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	3,225
7 Add lines 5 and 6	7	781,096
8 Enter qualifying distributions from Part XII, line 4	8	465,903

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate See the Part VI instructions

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculation. Includes sub-rows 6a-6d for credits and payments. Total amount owed is 4,006, with 4,006 refunded.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Columns include question number, 'Yes', and 'No' responses. Questions cover political activities, tax on political expenditures, and foundation requirements.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, donor advised funds, and public inspection requirements.

14 The books are in care of WHITTIER TRUST COMPANY Telephone no (626) 441-5188

Located at 625 FAIR OAKS AVE 360 SOUTH PASADENA CA ZIP+4 91030

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - Check here and enter the amount of tax-exempt interest received or accrued during the year 15

16 At any time during calendar year 2017, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See instructions for exceptions and filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR) If "Yes", enter the name of the foreign country

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-1c, 2a-2c, 3a-3b, 4a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (Continued)

5a	During the year did the foundation pay or incur any amount to			
	(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? (see instructions).	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
	(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance (see instructions)? Organizations relying on a current notice regarding disaster assistance check here. ▶			5b
c	If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? <i>If "Yes," attach the statement required by Regulations section 53.4945–5(d)</i>	<input type="checkbox"/> Yes	<input type="checkbox"/> No	
6a	Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? <i>If "Yes" to 6b, file Form 8870</i>			6b
7a	At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	
b	If yes, did the foundation receive any proceeds or have any net income attributable to the transaction?			7b

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation (see instructions).

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
BARBARA COIT YEAGER 11025 SW TRYON AVE PORTLAND, OR 97219	PRESIDENT 1 00	0	0	0
SUSAN COIT 3153 9TH ST BOULDER, CO 80304	SECRETARY 1 00	0	0	0
HOLLY COIT 410 SW EDGECLIFF ROAD PORTLAND, OR 97219	TREASURER 1 00	0	0	0
ANN COIT GOSS 13550 SW WILSONVILLE ROAD WILSONVILLE, OR 97070	VICE-PRESIDENT 1 00	0	0	0

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	Title, and average hours per week (b) devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. **0**

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WHITTIER TRUST COMPANY 505 MONTGOMERY STREET SUITE 620 SAN FRANCISCO, CA 94111	PHILANTHROPIC SERVICES AND INVESTMENT MANAGEMENT	94,284

Total number of others receiving over \$50,000 for professional services. **0**

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc

	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments See instructions	
3	

Total. Add lines 1 through 3 **0**

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	9,456,880
b	Average of monthly cash balances.	1b	2,737
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	9,459,617
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	9,459,617
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	141,894
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.	5	9,317,723
6	Minimum investment return. Enter 5% of line 5.	6	465,886

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	465,886
2a	Tax on investment income for 2017 from Part VI, line 5.	2a	6,451
b	Income tax for 2017 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	6,451
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	459,435
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	459,435
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	459,435

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	465,903
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4.	4	465,903
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions).	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	465,903

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2016	(c) 2016	(d) 2017
1 Distributable amount for 2017 from Part XI, line 7				459,435
2 Undistributed income, if any, as of the end of 2017				
a Enter amount for 2016 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2017				
a From 2012.				
b From 2013.				
c From 2014.			590,876	
d From 2015.			147,458	
e From 2016.				
f Total of lines 3a through e.	738,334			
4 Qualifying distributions for 2017 from Part XII, line 4 ▶ \$ 465,903				
a Applied to 2016, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2017 distributable amount.				459,435
e Remaining amount distributed out of corpus	6,468			
5 Excess distributions carryover applied to 2017 (If an amount appears in column (d), the same amount must be shown in column (a))				0
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	744,802			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2016 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2017 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2018				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2012 not applied on line 5 or line 7 (see instructions).	0			
9 Excess distributions carryover to 2018. Subtract lines 7 and 8 from line 6a	744,802			
10 Analysis of line 9				
a Excess from 2013.				
b Excess from 2014.			590,876	
c Excess from 2015.			147,458	
d Excess from 2016.				
e Excess from 2017.			6,468	

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2017, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2017	(b) 2016	(c) 2015	(d) 2014	
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					

3 Complete 3a, b, or c for the alternative test relied upon

a "Assets" alternative test—enter

(1) Value of all assets

(2) Value of assets qualifying under section 4942(j)(3)(B)(i)

b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed. . .

c "Support" alternative test—enter

(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)

(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).

(3) Largest amount of support from an exempt organization

(4) Gross investment income

Supplementary Information (Complete this part only if the organization had \$5,000 or more in assets at any time during the year—see instructions.)

Part XV

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
BARBARA COIT YEAGER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				391,500
b <i>Approved for future payment</i> THE NATURE CONSERVANCY 821 SE 14TH AVENUE PORTLAND, OR 97214				
		PC	2-YEAR GRANT FOR GENERAL SUPPORT (TO HELP QUALIFY FOR MATCHING GRANT)- \$100,000 TOTAL	50,000
Total ▶ 3b				50,000

Part XVII Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) of the Code... a Transfers from the reporting foundation to a noncharitable exempt organization of (1) Cash... (2) Other assets... b Other transactions (1) Sales of assets... (2) Purchases of assets... (3) Rental of facilities... (4) Reimbursement arrangements... (5) Loans or loan guarantees... (6) Performance of services... c Sharing of facilities... d If the answer to any of the above is "Yes," complete the following schedule...

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) of the Code... [] Yes [X] No

b If "Yes," complete the following schedule. Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here. Signature of officer or trustee: ***** Date: 2018-05-04 Title: ***** May the IRS discuss this return with the preparer shown below (see instr)? [X] Yes [] No

Paid Preparer Use Only. Print/Type preparer's name: SANG AHN Preparer's Signature: Date: Check if self-employed: [] PTIN: P00540880 Firm's name: MCDONALD JACOBS PC Firm's EIN: 93-0900579 Firm's address: 520 SW YAMHILL ST STE 500 PORTLAND, OR 97204 Phone no: (503) 227-0581

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
COMMUNITY TRANSITIONAL SCHOOL 6601 NE KILLINGSWORTH STREET PORTLAND, OR 97218				
		PC	CTS' TRANSPORTATION PROGRAM FOR HOMELESS STUDENTS DURING THE 2017-2018 SCHOOL YEAR	35,000
HIGH DESERT MUSEUM 59800 S HWY 97 BEND, OR 97702				
		PC	WILDLIFE CARE, EDUCATION AND RESEARCH	20,000
OPAL CREEK ANCIENT FOREST CENTER 721 NW 9TH AVENUE SUITE 236 PORTLAND, OR 97209				
		PC	SUPPORT FOR EDUCATION PROGRAMS	10,000
OREGON BALLET THEATRE 0720 SW BANCROFT STREET PORTLAND, OR 97239				
		PC	GENERAL OPERATING SUPPORT	25,000
OREGON ENERGY FUND 1020 SW TAYLOR SUITE 620 PORTLAND, OR 97205				
		PC	ENERGY ASSISTANCE VIA PROGRAM EXPANSION SITES	10,000
Total ►				391,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OREGON FOOD BANK 7900 NE 33RD DRIVE PORTLAND, OR 97211		PC	PROGRAM SUPPORT	20,000
OREGON MUSEUM OF SCIENCE AND INDUSTRY 1945 SE WATER AVENUE PORTLAND, OR 97214		PC	OMSI GENERAL OPERATING SUPPORT	50,000
OREGON PUBLIC BROADCASTING 7140 SW MACADAM AVE PORTLAND, OR 97219		PC	SUPPORT FOR 2017-2018 SEASON OF OREGON FIELD GUIDE	25,000
OREGON STATE UNIVERSITY FOUNDATION 850 SW 35TH STREET CORVALLIS, OR 97333		PC	VIRTUAL DISSECTION TABLE	65,000
RANDALL CHILDREN'S HOSPITAL FOUNDATION PO BOX 4484 PORTLAND, OR 97208		PC	ARCTIC SUN 5000 TEMPERATURE MANAGEMENT SYSTEM FOR NEONATAL INTENSIVE CARE UNIT FAMILIES	56,500
Total ▶				391,500
3a				

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
SMART (START MAKING A READER TODAY) 101 SW MARKET ST PORTLAND, OR 97201		PC	ONE-ON-ONE READING SUPPORT AND TAKE-HOME BOOKS FOR CHILDREN PARTICIPATING IN SMART	25,000
THE NATURE CONSERVANCY 821 SE 14TH AVENUE PORTLAND, OR 97214		PC	2-YEAR GRANT FOR GENERAL SUPPORT (TO HELP QUALIFY FOR MATCHING GRANT)- \$100,000 TOTAL	50,000
Total ▶ 3a				391,500

TY 2017 Accounting Fees Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**Accounting Fees Schedule**

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,750	2,375		2,375

TY 2017 Investments Corporate Bonds Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**Investments Corporate Bonds Schedule**

Name of Bond	End of Year Book Value	End of Year Fair Market Value
AGILENT TECHNOLOGIES INC NOTE 3.875% 7/15/23	52,110	51,787
INTEL CORP NOTE 2.700%12/15/22	51,527	50,556

TY 2017 Investments Corporate Stock Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333

Name of Stock	End of Year Book Value	End of Year Fair Market Value
GENERAL ELECTRIC CO COM	426	23,174
ISHARES RUSSELL 2000 INDEX	451,117	558,918
MIDCAP SPDR TR UNIT SER 1	449,988	560,600
SPDR TR S&P 500	541,000	685,030
VANGUARD EMERGING MARKET EQUITY ETF	331,654	351,395
VANGUARD INDEX FDS SM CP VAL ETF	100,028	103,967
VANGUARD INTL EQUITY INDEX F FTSE SMCAP ETF	175,470	198,876
VANGUARD TAX-MANAGED FD EUROPE PAC ETF	345,990	373,863
3M CO	44,062	64,491
AMERICAN EXPRESS CO COM	21,972	27,211
APPLE COMPUTER INC COM	35,302	46,369
BOEING CO COM	39,480	80,805
CATERPILLAR INC DEL COM	24,132	43,177
CHEVRON CORP COM	28,745	34,302
CISCO SYS INC COM	7,982	10,494
COCA COLA CO COM	11,283	12,571
DISNEY WALT CO COM DISNEY	30,071	29,458
DOWDUPONT INC COM	14,293	19,514
EXXON MOBIL CORP COM	23,554	22,917
GENERAL ELECTRIC CO COM	7,500	4,781
GOLDMAN SACHS GROUP INC COM	55,508	69,804
HOME DEPOT INC COM	30,626	51,931
INTEL CORP COM	9,037	12,648
INTERNATIONAL BUSINESS MACHS COM	46,871	42,037
J P MORGAN CHASE & CO COM	18,025	29,302
JOHNSON & JOHNSON COM	27,765	38,283
MCDONALDS CORP COM	26,849	47,161
MERCK & CO INC COM	16,277	15,418
MICROSOFT CORP COM	12,897	23,438
NIKE INC CL B	14,200	17,139

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PFIZER INC COM	9,327	9,924
PROCTER & GAMBLE CO COM	21,860	25,175
TRAVELERS COMPANIES INC COM	27,963	37,165
UNITED TECHNOLOGIES CORP COM	32,177	34,954
UNITEDHEALTH GROUP INC COM	32,482	60,406
VERIZON COMMUNICATIONS COM	13,590	14,503
VISA INC COM CL A	18,894	31,241
WAL MART STORES INC COM	20,935	27,058
AMERICA MOVIL SAB DE CV SPON ADR L SHS	19,510	26,720
AMERICAN WTR WKS CO INC NEW COM	16,018	24,794
AT&T INC COM	24,870	27,916
ATMOS ENERGY CORP COM	24,985	40,025
AUTOMATIC DATA PROCESSING INCOME	24,417	33,634
AVIVA PLC SPONSORED ADR	18,383	21,263
BARCLAYS PLC ADR	18,164	17,636
BASF SE SPONSORED ADR	31,161	37,799
BAYER A G SPONSORED ADR	19,161	23,255
BEMIS INC COM	24,152	25,329
BLACKROCK INC CL A	24,790	34,932
BRIGHTHOUSE FINL INC COM	2,511	2,463
BT GROUP PLC ADR	15,906	12,554
COLGATE PALMOLIVE CO COM	20,166	23,012
DIAGEO P L C SPNSRD ADR NEW	24,615	32,419
DOWDUPONT INC COM	31,080	42,874
EAST WEST BANCORP INC COM	19,110	27,921
EATON CORP PLC SHS	22,694	26,942
EMERSON ELEC CO COM	24,012	28,085
GALLAGHER ARTHUR J & CO COM	24,472	32,020
GENERAL ELECTRIC CO COM	20,737	13,245
GENUINE PARTS CO COM	24,166	25,273

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ILLINOIS TOOL WKS INC COM	24,218	42,880
ISHARES TR DJ INTL SEL DIVD	34,923	38,960
J P MORGAN CHASE & CO COM	24,048	40,103
JOHNSON & JOHNSON COM	24,546	34,371
KINDER MORGAN INC DEL COM	20,833	24,575
LEGGETT & PLATT INC COM	23,247	25,154
LOCKHEED MARTIN CORP COM	24,237	41,415
MACQUARIE INFRASTRUCTURE COR COM	6,901	6,805
MCDONALDS CORP COM	24,575	43,374
MERCK & CO INC COM	24,842	23,577
METLIFE INC COM	21,688	23,662
MICROSOFT CORP COM	25,773	39,776
NATIONAL GRID PLC SPONSORED ADR NE	18,125	16,761
NESTLE S A SPONSORED ADR	24,818	27,596
NOVARTIS A G SPONSORED ADR	24,445	20,150
PEPSICO INC COM	24,690	31,059
PFIZER INC COM	24,699	26,332
PHILIP MORRIS INTL INC COM	24,725	31,272
PRAXAIR INC COM	24,795	31,555
PROLOGIS INC COM	24,768	39,867
SIEMENS A G SPONSORED ADR	24,866	32,003
SPDR SERIES TRUST S&P DIVID ETF	28,419	34,674
TOTAL FINA S A SPONSORED ADR	17,984	22,223
UNILEVER PLC SPON ADR NEW	24,511	30,935
UNITED PARCEL SERVICE INC CL B	24,677	29,311
V F CORP COM	23,648	25,900
VALIDUS HOLDINGS LTD COM SHS	24,497	27,261
WEYERHAEUSER CO COM	24,351	26,833
3M CO	30,804	46,368
ABBOTT LABS COM	28,202	40,634

Name of Stock	End of Year Book Value	End of Year Fair Market Value
ACTIVISION BLIZZARD INC COM	10,957	30,457
ALLERGAN PLC SHS	25,252	20,120
ALPHABET INC CL C	84,416	154,867
AMAZON COM INC COM	45,197	123,964
AMERICAN ELEC PWR INC COM	34,642	45,319
AMERICAN INTL GROUP INC COM NEW	28,717	26,990
AMERICAN TOWER CORP NEW COM	29,637	44,798
AMERICAN WTR WKS CO INC NEW COM	30,054	51,326
AMPHENOL CORP NEW CL A	35,307	35,822
ANHEUSER BUSCH INBEV SA/NV SPONSORED ADR	17,471	18,073
ANTHEM INC. COM	26,130	38,027
APACHE CORP COM	39,327	36,816
APPLE COMPUTER INC COM	100,563	135,722
APTIV PLC SHS	29,328	29,691
AT&T INC COM	21,491	22,784
BERKSHIRE HATHAWAY INC DEL CL B NEW	40,775	56,889
BIOGEN IDEC INC	23,667	28,990
BLACKROCK INC CL A	31,705	44,693
BOEING CO COM	16,402	41,287
BRISTOL MYERS SQUIBB CO COM	17,355	16,423
BROADCOM LTD	15,084	20,295
CELGENE CORP COM	18,398	17,846
CERNER CORP COM	22,995	21,969
CHEVRON CORP COM	52,333	60,842
CITIGROUP INC COM NEW	44,207	61,388
COMCAST CORP	30,833	43,414
CONTINENTAL RESOURCES INC COM	19,070	23,837
COSTCO WHSL CORP NEW COM	15,773	19,356
CVS CORP COM	44,339	42,050
DANAHER CORP DEL COM	16,368	22,648

Name of Stock	End of Year Book Value	End of Year Fair Market Value
DELPHI TECHNOLOGIES PLC SHS	5,931	6,087
DISNEY WALT CO COM DISNEY	65,956	65,366
EATON CORP PLC SHS	36,205	43,060
FACEBOOK INC CL A	65,670	77,642
FORTIVE CORP COM	20,359	31,183
GENERAL ELECTRIC CO COM	81,959	55,142
GILEAD SCIENCES INC COM	49,436	34,602
GOLDMAN SACHS GROUP INC COM	25,511	32,609
HESS CORP COM	39,195	37,786
HONEYWELL INTL INC COM	53,696	80,974
J P MORGAN CHASE & CO COM	79,495	133,675
JOHNSON & JOHNSON COM	39,287	55,189
KINDER MORGAN INC DEL COM	18,243	18,287
KROGER CO COM	16,914	14,988
LAM RESEARCH CORP COM	25,302	33,685
LAUDER ESTEE COS INC CL A	15,368	24,048
LKQ CORP COM	35,502	37,620
LOWE'S COS	38,550	52,139
M & T BK CORP COM	21,550	30,607
MCKESSON CORP COM	37,950	26,512
MERCK & CO INC COM	29,894	28,360
MICROSOFT CORP COM	76,412	127,112
MONDELEZ INTL INC CL A	29,228	32,742
MYLAN N V SHS EURO	28,086	16,628
NIKE INC CL B	44,671	55,232
NORFOLK SOUTHERN CORP COM	49,341	72,305
NXP SEMICONDUCTORS N V COM	38,664	45,899
ORACLE CORP COM	49,851	55,790
PAYCHEX INC COM	21,210	29,683
PEPSICO INC COM	51,295	63,678

Name of Stock	End of Year Book Value	End of Year Fair Market Value
PFIZER INC COM	39,380	42,921
PRAXAIR INC COM	37,658	54,447
PROCTER & GAMBLE CO COM	29,398	34,087
PRUDENTIAL FINL INC COM	33,631	46,912
SALESFORCE COM INC COM	19,820	27,704
SCHLUMBERGER LTD COM	32,496	35,649
SCHWAB CHARLES CORP NEW COM	17,054	30,668
SHERWIN WILLIAMS CO COM	28,801	48,795
SPDR TR S&P 500	48,774	66,448
SYNCHRONY FINL COM	41,449	55,096
TJX COS INC NEW COM	47,421	53,598
TYSON FOODS INC CL A	10,504	16,619
UNITEDHEALTH GROUP INC COM	20,039	38,801
VALERO ENERGY CORP NEW COM	26,784	43,014
VERIZON COMMUNICATIONS COM	22,763	24,189
VISA INC COM CL A	70,996	121,203
WELLS FARGO & CO NEW COM	54,164	59,457

TY 2017 Investments Government Obligations Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**US Government Securities - End
of Year Book Value:**

49,975

**US Government Securities - End
of Year Fair Market Value:**

48,388

**State & Local Government
Securities - End of Year Book
Value:**

220,351

**State & Local Government
Securities - End of Year Fair
Market Value:**

210,396

TY 2017 Investments - Other Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HERSHISER INCOME FUND IV LP	AT COST	200,000	200,000

TY 2017 Legal Fees Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
LEGAL FEES	93	47		46

TY 2017 Other Decreases Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333

Description	Amount
ACCRUAL TO CASH CONVERSION	5,766
UNREALIZED LOSSES	18,191
GRANTS PAYABLE	50,000

TY 2017 Other Expenses Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	94,282	23,571		70,712
MISC EXPENSE	244	0		244

TY 2017 Other Income Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	1,282	1,282	1,282

TY 2017 Taxes Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	5,787	0		0
DEPT OF JUSTICE FEE	1,026	0		1,026
FOREIGN TAXES PAID	1,552	1,552		0

Schedule B
(Form 990, 990-EZ,
or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at
www.irs.gov/form990

OMB No 1545-0047
2017

Name of the organization
THE COIT FAMILY FOUNDATION

Employer identification number
91-1806333

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.
Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution. An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization THE COIT FAMILY FOUNDATION	Employer identification number 91-1806333
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Part I Contributors (See instructions) Use duplicate copies of Part I if additional space is needed			
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BARBARA COIT YEAGER 11025 SW TRYON AVE PORTLAND, OR97219	\$ 81,441	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>
.	_____ _____ _____	\$	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> <small>(Complete Part II for noncash contributions)</small>

Name of organization THE COIT FAMILY FOUNDATION	Employer identification number 91-1806333
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Part II **Noncash Property** (See instructions) Use duplicate copies of Part II if additional space is needed

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
1	2975 SHARES OF GENERAL ELECTRIC CO	\$ 81,441	2017-05-18
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_____	_____	\$ _____	_____
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
_____	_____	\$ _____	_____

Name of organization THE COIT FAMILY FOUNDATION	Employer identification number 91-1806333
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
 Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	_____	_____	_____

(e) Transfer of gift Transferee's name, address, and ZIP 4	Relationship of transferor to transferee
_____	_____
_____	_____