

Form **990-PF**
 Department of the Treasury
 Internal Revenue Service

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation
 ▶ Do not enter social security numbers on this form as it may be made public.
 ▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No 1545-0052
2019
Open to Public Inspection

For calendar year 2019, or tax year beginning 01-01-2019, and ending 12-31-2019

Name of foundation THE COIT FAMILY FOUNDATION		A Employer identification number 91-1806333
Number and street (or P O box number if mail is not delivered to street address) 625 FAIR OAKS AVENUE NO 360	Room/suite	B Telephone number (see instructions) (626) 441-5188
City or town, state or province, country, and ZIP or foreign postal code SOUTH PASADENA, CA 91030		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input checked="" type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col (c), line 16) ▶ \$ 11,244,753	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ <i>(Part I, column (d) must be on cash basis)</i>	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <i>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions))</i>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule)	272,280			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch B				
	3 Interest on savings and temporary cash investments	19,424	19,424		
	4 Dividends and interest from securities	208,855	208,855		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	243,701			
	b Gross sales price for all assets on line 6a	778,850			
	7 Capital gain net income (from Part IV, line 2)		243,701		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
	b Less Cost of goods sold				
	c Gross profit or (loss) (attach schedule)				
	11 Other income (attach schedule)	11,213	11,213		
	12 Total. Add lines 1 through 11	755,473	483,193		
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc	0	0		0
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees (attach schedule)				
	b Accounting fees (attach schedule)	4,775	2,388		2,388
	c Other professional fees (attach schedule)				
	17 Interest				
	18 Taxes (attach schedule) (see instructions)	9,464	1,570		1,141
	19 Depreciation (attach schedule) and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings				
	22 Printing and publications				
	23 Other expenses (attach schedule)	103,426	26,307		77,119
	24 Total operating and administrative expenses. Add lines 13 through 23	117,665	30,265		80,648
	25 Contributions, gifts, grants paid	255,000			255,000
	26 Total expenses and disbursements. Add lines 24 and 25	372,665	30,265		335,648
	27 Subtract line 26 from line 12				
	a Excess of revenue over expenses and disbursements	382,808			
	b Net investment income (if negative, enter -0-)		452,928		
	c Adjusted net income (if negative, enter -0-)				

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only (See instructions)

		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash—non-interest-bearing	1,019	1,247	1,247
	2 Savings and temporary cash investments	403,802	390,179	390,179
	3 Accounts receivable ▶ <u>28,768</u>			
	Less allowance for doubtful accounts ▶ _____	20,186	28,768	28,768
	4 Pledges receivable ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach schedule) ▶ _____			
	Less allowance for doubtful accounts ▶ _____			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges		9,204	9,204
	10a Investments—U S and state government obligations (attach schedule)	0	452,725	448,195
	b Investments—corporate stock (attach schedule)	6,407,394	6,367,187	9,063,539
	c Investments—corporate bonds (attach schedule)	1,389,867	1,074,382	1,103,621
	11 Investments—land, buildings, and equipment basis ▶ _____			
Less accumulated depreciation (attach schedule) ▶ _____				
12 Investments—mortgage loans				
13 Investments—other (attach schedule)	200,000	200,000	200,000	
14 Land, buildings, and equipment basis ▶ _____				
Less accumulated depreciation (attach schedule) ▶ _____				
15 Other assets (describe ▶ _____)				
16 Total assets (to be completed by all filers—see the instructions Also, see page 1, item I)	8,422,268	8,523,692	11,244,753	
Liabilities	17 Accounts payable and accrued expenses	3,919	9,381	
	18 Grants payable		50,000	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe ▶ _____)	11,621	37,823	
	23 Total liabilities (add lines 17 through 22)	15,540	97,204	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here ▶ <input type="checkbox"/> and complete lines 24, 25, 29 and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here ▶ <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0	0	
	27 Paid-in or capital surplus, or land, bldg, and equipment fund	0	0	
	28 Retained earnings, accumulated income, endowment, or other funds	8,406,728	8,426,488	
29 Total net assets or fund balances (see instructions)	8,406,728	8,426,488		
30 Total liabilities and net assets/fund balances (see instructions) .	8,422,268	8,523,692		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year—Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	8,406,728
2 Enter amount from Part I, line 27a	2	382,808
3 Other increases not included in line 2 (itemize) ▶ _____	3	0
4 Add lines 1, 2, and 3	4	8,789,536
5 Decreases not included in line 2 (itemize) ▶ _____	5	363,048
6 Total net assets or fund balances at end of year (line 4 minus line 5)—Part II, column (b), line 29 .	6	8,426,488

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (e.g., real estate, 2-story brick warehouse, or common stock, 200 shs. MLC Co.)		(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)		
1a See Additional Data Table						
b						
c						
d						
e						
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)			
a See Additional Data Table						
b						
c						
d						
e						
(i) F M V as of 12/31/69			(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))	
a See Additional Data Table						
b						
c						
d						
e						
2 Capital gain net income or (net capital loss)					2	243,701
{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }						
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6)					3	
If gain, also enter in Part I, line 8, column (c) (see instructions) If (loss), enter -0- in Part I, line 8						

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation does not qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year, see instructions before making any entries

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col (b) divided by col (c))
2018	376,599	9,896,186	0.038055
2017	465,903	9,317,723	0.050002
2016	386,726	8,115,260	0.047654
2015	434,684	6,001,006	0.072435
2014	1,038,851	4,965,280	0.209223
2 Total of line 1, column (d)			2 0.417369
3 Average distribution ratio for the 5-year base period—divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years			3 0.083474
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5			4 10,060,269
5 Multiply line 4 by line 3			5 839,771
6 Enter 1% of net investment income (1% of Part I, line 27b)			6 4,529
7 Add lines 5 and 6			7 844,300
8 Enter qualifying distributions from Part XII, line 4			8 335,648

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate. See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948—see instructions)

Table with 11 rows for excise tax calculations. Includes categories like 'Exempt operating foundations', 'Domestic foundations', and 'Tax based on investment income'. Total amount owed is 2,421.

Part VII-A Statements Regarding Activities

Table with 10 rows for activity statements. Includes questions about political campaigns, political expenditures, and state reporting. Columns for 'Yes' and 'No' are provided for each question.

Part VII-A Statements Regarding Activities (continued)

Table with 3 columns: Question, Yes, No. Rows 11-13 regarding controlled entities, distribution to donor advised funds, and public inspection requirements.

14 The books are in care of WHITTIER TRUST COMPANY Telephone no (626) 441-5188

Located at 625 FAIR OAKS AVE 360 SOUTH PASADENA CA ZIP+4 91030

15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15

Table with 3 columns: Question, Yes, No. Row 16 regarding interest in foreign countries.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

Main table with 3 columns: Question, Yes, No. Rows 1a-4b regarding Form 4720 exceptions and requirements.

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5a During the year did the foundation pay or incur any amount to				Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(2) Influence the outcome of any specific public election (see section 4955), or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			
b If any answer is "Yes" to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions.			5b		
Organizations relying on a current notice regarding disaster assistance check here.					
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945–5(d)	<input type="checkbox"/> Yes	<input type="checkbox"/> No			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	6b		No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870					
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No	7b		
b If "Yes", did the foundation receive any proceeds or have any net income attributable to the transaction?					
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment during the year?	<input type="checkbox"/> Yes	<input checked="" type="checkbox"/> No			

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation managers and their compensation. See instructions

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
See Additional Data Table				

2 Compensation of five highest-paid employees (other than those included on line 1—see instructions). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000. ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services (see instructions). If none, enter "NONE".		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
WHITTIER TRUST COMPANY 625 FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	PHILANTHROPIC SERVICES AND INVESTMENT MANAGEMENT	116,373
Total number of others receiving over \$50,000 for professional services. ▶		0

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc	Expenses
1	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2	Amount
1	
2	
All other program-related investments. See instructions	
3	
Total. Add lines 1 through 3 ▶	0

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes		
a	Average monthly fair market value of securities.	1a	9,934,291
b	Average of monthly cash balances.	1b	279,180
c	Fair market value of all other assets (see instructions).	1c	0
d	Total (add lines 1a, b, and c).	1d	10,213,471
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).	1e	0
2	Acquisition indebtedness applicable to line 1 assets.	2	0
3	Subtract line 2 from line 1d.	3	10,213,471
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions).	4	153,202
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	10,060,269
6	Minimum investment return. Enter 5% of line 5.	6	503,013

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.	1	503,013
2a	Tax on investment income for 2019 from Part VI, line 5.	2a	9,059
b	Income tax for 2019 (This does not include the tax from Part VI).	2b	
c	Add lines 2a and 2b.	2c	9,059
3	Distributable amount before adjustments. Subtract line 2c from line 1.	3	493,954
4	Recoveries of amounts treated as qualifying distributions.	4	0
5	Add lines 3 and 4.	5	493,954
6	Deduction from distributable amount (see instructions).	6	0
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.	7	493,954

Part XII Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes		
a	Expenses, contributions, gifts, etc.—total from Part I, column (d), line 26.	1a	335,648
b	Program-related investments—total from Part IX-B.	1b	0
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.	2	
3	Amounts set aside for specific charitable projects that satisfy the		
a	Suitability test (prior IRS approval required).	3a	
b	Cash distribution test (attach the required schedule).	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	4	335,648
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.	5	0
6	Adjusted qualifying distributions. Subtract line 5 from line 4.	6	335,648

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				493,954
2 Undistributed income, if any, as of the end of 2019				
a Enter amount for 2018 only.			0	
b Total for prior years 20___, 20___, 20___		0		
3 Excess distributions carryover, if any, to 2019				
a From 2014.	484,130			
b From 2015.	147,458			
c From 2016.				
d From 2017.	6,468			
e From 2018.				
f Total of lines 3a through e.	638,056			
4 Qualifying distributions for 2019 from Part XII, line 4 ▶ \$ <u>335,648</u>				
a Applied to 2018, but not more than line 2a			0	
b Applied to undistributed income of prior years (Election required—see instructions).		0		
c Treated as distributions out of corpus (Election required—see instructions).	0			
d Applied to 2019 distributable amount.				335,648
e Remaining amount distributed out of corpus	0			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a))	158,306			158,306
6 Enter the net total of each column as indicated below:				
a Corpus Add lines 3f, 4c, and 4e Subtract line 5	479,750			
b Prior years' undistributed income Subtract line 4b from line 2b		0		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed.		0		
d Subtract line 6c from line 6b Taxable amount—see instructions		0		
e Undistributed income for 2018 Subtract line 4a from line 2a Taxable amount—see instructions			0	
f Undistributed income for 2019 Subtract lines 4d and 5 from line 1 This amount must be distributed in 2020				0
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions).	0			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7 (see instructions).	325,824			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	153,926			
10 Analysis of line 9				
a Excess from 2015.	147,458			
b Excess from 2016.				
c Excess from 2017.	6,468			
d Excess from 2018.				
e Excess from 2019.				

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)

1a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling. ▶

b Check box to indicate whether the organization is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4 for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon					
a "Assets" alternative test—enter					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test— enter 2/3 of minimum investment return shown in Part X, line 6 for each year listed.					
c "Support" alternative test—enter					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii).					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year—see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000) (See section 507(d)(2))
BARBARA COIT YEAGER

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds If the foundation makes gifts, grants, etc to individuals or organizations under other conditions, complete items 2a, b, c, and d See instructions

a The name, address, and telephone number or email address of the person to whom applications should be addressed

b The form in which applications should be submitted and information and materials they should include

c Any submission deadlines

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors

Part XV Supplementary Information (continued)**3 Grants and Contributions Paid During the Year or Approved for Future Payment**

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i> See Additional Data Table				
Total ▶ 3a				255,000
b <i>Approved for future payment</i> THE NATURE CONSERVANCY 821 SE 14TH AVENUE PORTLAND, OR 97214	NONE	PC	2-YEAR GRANT FOR GENERAL SUPPORT (TO HELP QUALIFY FOR MATCHING GRANT)	50,000
Total ▶ 3b				50,000

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated

Table with 5 main columns: (a) Business code, (b) Amount, (c) Exclusion code, (d) Amount, and (e) Related or exempt function income. Rows include Program service revenue, Fees and contracts from government agencies, Membership dues and assessments, Interest on savings and temporary cash investments, Dividends and interest from securities, Net rental income, Other investment income, Gain or loss from sales of assets, and Subtotal/Total.

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the foundation's exempt purposes. The table contains multiple empty rows for reporting.

Information Regarding Transfers To and Transactions and Relationships With Noncharitable Exempt Organizations

Part XVII

1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?
a Transfers from the reporting foundation to a noncharitable exempt organization of
(1) Cash.
(2) Other assets.
b Other transactions
(1) Sales of assets to a noncharitable exempt organization.
(2) Purchases of assets from a noncharitable exempt organization.
(3) Rental of facilities, equipment, or other assets.
(4) Reimbursement arrangements.
(5) Loans or loan guarantees.
(6) Performance of services or membership or fundraising solicitations.
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees.
d If the answer to any of the above is "Yes," complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation.

Table with 4 columns: (a) Line No, (b) Amount involved, (c) Name of noncharitable exempt organization, (d) Description of transfers, transactions, and sharing arrangements.

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

Table with 3 columns: (a) Name of organization, (b) Type of organization, (c) Description of relationship.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Sign Here Signature of officer or trustee Date Title

May the IRS discuss this return with the preparer shown below (see instr) Yes No

Paid Preparer Use Only Print/Type preparer's name Preparer's Signature Date Check if self-employed PTIN Firm's name Firm's address Firm's EIN Phone no

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
GENERAL ELECTRIC CO COM	P	1989-12-29	2019-11-26
WABTEC COM	P	2019-02-26	2019-03-22
AMCOR PLC ORD	P	2015-04-30	2019-07-10
AMCOR PLC ORD	P	2015-05-26	2019-07-10
CORTEVA INC COM	P	2015-06-09	2019-07-10
CORTEVA INC COM	P	2015-12-22	2019-07-10
DOW INC COM	P	2015-06-09	2019-05-13
DOW INC COM	P	2015-12-22	2019-05-13
DUPONT DE NEMOURS INC COM	P	2015-06-09	2019-06-24
DUPONT DE NEMOURS INC COM	P	2015-12-22	2019-06-24

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
273,906		7,680	266,226
6			6
9		7	2
2		2	0
9		4	5
9		4	5
17		15	2
17		15	2
25		33	-8
25		33	-8

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
			266,226
			6
			2
			0
			5
			5
			2
			2
			-8
			-8

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
GENERAL ELECTRIC CO COM	P	2015-05-26	2019-03-15
GENERAL ELECTRIC CO COM	P	2015-04-30	2019-03-15
Z ORD SHS	P	2015-04-30	2019-06-11
Z ORD SHS	P	2015-05-26	2019-06-11
PIONEER NAT RES CO COM	P	2019-08-05	2019-12-27
SECTOR SPDR TR TECHNOLOGY	P	2019-08-05	2019-10-28
SPDR INDUSTRIAL IDX	P	2018-12-31	2019-08-05
AMERICAN ELEC PWR INC COM	P	2015-04-30	2019-08-05
AMERICAN WTR WKS CO INC NEW COM	P	2015-04-30	2019-08-05
AMERICAN WTR WKS CO INC NEW COM	P	2015-05-26	2019-08-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
3,444		9,501	-6,057
4,133		11,236	-7,103
12		12	0
47		50	-3
32,653		26,585	6,068
23,475		21,381	2,094
11,481		9,961	1,520
35,894		22,782	13,112
33,960		15,735	18,225
11,710		5,284	6,426

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-6,057
			-7,103
			0
			-3
			6,068
			2,094
			1,520
			13,112
			18,225
			6,426

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
ANHEUSER BUSCH INBEV SA/NV SPONSORED ADR	P	2017-03-13	2019-08-05
APACHE CORP COM	P	2017-10-06	2019-08-05
BIOGEN IDEC INC	P	2015-08-25	2019-08-05
BIOGEN IDEC INC	P	2015-10-06	2019-08-05
BLACKROCK INC CL A	P	2015-05-26	2019-08-05
BLACKROCK INC CL A	P	2015-04-30	2019-08-05
BOEING CO COM	P	2018-02-28	2019-08-05
BOEING CO COM	P	2016-01-27	2019-08-05
BRISTOL MYERS SQUIBB CO COM	P	2017-10-06	2019-08-05
CELGENE CORP COM	P	2015-04-30	2019-11-27

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
15,889		17,471	-1,582
20,478		39,327	-18,849
6,606		7,343	-737
7,078		7,670	-592
12,160		10,238	1,922
6,080		5,094	986
13,539		14,980	-1,441
7,265		2,578	4,687
12,097		17,355	-5,258
18,473		18,398	75

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-1,582
			-18,849
			-737
			-592
			1,922
			986
			-1,441
			4,687
			-5,258
			75

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
CONTINENTAL RESOURCES INC COM	P	2016-05-26	2019-10-28
HESS CORP COM	P	2016-11-23	2019-10-28
KROGER CO COM	P	2016-11-04	2019-08-05
LAM RESEARCH CORP COM	P	2017-11-27	2019-08-05
LAM RESEARCH CORP COM	P	2017-01-20	2019-08-05
LKQ CORP COM	P	2017-11-27	2019-08-05
LKQ CORP COM	P	2018-06-04	2019-08-05
MYLAN NV SHS EURO	P	2015-04-30	2019-08-05
MYLAN NV SHS EURO	P	2015-05-26	2019-08-05
NXP SEMICONDUCTORS N V COM	P	2015-05-26	2019-08-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
13,011		19,070	-6,059
20,918		16,671	4,247
11,919		16,914	-4,995
9,301		10,140	-839
26,158		15,162	10,996
23,014		35,502	-12,488
4,702		6,144	-1,442
5,034		19,025	-13,991
2,460		9,061	-6,601
10,111		11,142	-1,031

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			-6,059
			4,247
			-4,995
			-839
			10,996
			-12,488
			-1,442
			-13,991
			-6,601
			-1,031

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns a - d

List and describe the kind(s) of property sold (e.g., real estate, (a) 2-story brick warehouse, or common stock, 200 shs MLC Co.)	(b) How acquired P—Purchase D—Donation	(c) Date acquired (mo, day, yr)	(d) Date sold (mo, day, yr)
NXP SEMICONDUCTORS N V COM	P	2015-04-30	2019-08-05
NXP SEMICONDUCTORS N V COM	P	2016-06-02	2019-08-05
PRUDENTIAL FINL INC COM	P	2015-05-26	2019-08-05
PRUDENTIAL FINL INC COM	P	2015-04-30	2019-08-05
RESIDEO TECHNOLOGIES INC COM	P	2015-05-26	2019-08-05
RESIDEO TECHNOLOGIES INC COM	P	2015-04-30	2019-08-05
SALESFORCE COM INC COM	P	2015-05-26	2019-10-28
SALESFORCE COM INC COM	P	2015-04-30	2019-10-28
SCHLUMBERGER LTD COM	P	2017-11-27	2019-08-05
WELLS FARGO & CO NEW COM	P	2015-05-26	2019-08-05

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns e - h

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
20,805		20,606	199
7,194		6,916	278
11,599		11,264	335
5,627		5,306	321
486		517	-31
1,024		1,047	-23
13,703		6,564	7,139
7,698		3,642	4,056
19,292		32,496	-13,204
14,295		17,186	-2,891

Form 990PF Part IV - Capital Gains and Losses for Tax on Investment Income - Columns i - l

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Gains (Col (h) gain minus col (k), but not less than -0-) or Losses (from col (h))
(i) F M V as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col (i) over col (j), if any	
			199
			278
			335
			321
			-31
			-23
			7,139
			4,056
			-13,204
			-2,891

Form 990FP Part VIII Line 1 - List all officers, directors, trustees, foundation managers and their compensation

(a) Name and address	Title, and average hours per week (b) devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	Expense account, (e) other allowances
BARBARA COIT YEAGER 625 FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	PRESIDENT 1 00	0	0	0
SUSAN COIT 625 FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	SECRETARY 1 00	0	0	0
HOLLY COIT 625 FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	TREASURER 1 00	0	0	0
ANN COIT GOSS 625 FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	VICE-PRESIDENT 1 00	0	0	0
DAVID COIT 625 FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	DIRECTOR 1 00	0	0	0
EMILY COIT 625 FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	DIRECTOR 1 00	0	0	0
MEGAN ANN SCHULDT 625 FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	DIRECTOR 1 00	0	0	0
STUART GOSS 625 FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	DIRECTOR 1 00	0	0	0
VALERIE COIT LUCKENBILL 625 FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	DIRECTOR 1 00	0	0	0

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
HIGH DESERT MUSEUM 59800 S HWY 97 BEND, OR 97702	NONE	PC	WILDLIFE CARE, EDUCATION AND RESEARCH	20,000
OREGON BALLET THEATER 0720 SW BANCROFT ST PORTLAND, OR 97239	NONE	PC	PROGRAM SUPPORT	5,000
OREGON ENERGY FUND 1020 SW TAYLOR SUITE 620 PORTLAND, OR 97205	NONE	PC	ENERGY ASSISTANCE VIA PROGRAM EXPANSION SITES	10,000
Total				255,000

▶ **3a**

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OREGON FOOD BANK 7900 NE 33RD DRIVE PORTLAND, OR 97211	NONE	PC	PROGRAM SUPPORT	20,000
OREGON MUSEUM OF SCIENCE AND INDUSTRY 1945 SE WATER AVENUE PORTLAND, OR 97214	NONE	PC	OMSI GENERAL OPERATING SUPPORT	50,000
OREGON PUBLIC BROADCASTING 7140 SW MACADAM AVE PORTLAND, OR 97219	NONE	PC	SUPPORT FOR 2018-2019 SEASON OF OREGON FIELD GUIDE	25,000
Total ▶ 3a				255,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
OREGON STATE UNIVERSITY FOUNDATION 850 SW 35TH STREET CORVALLIS, OR 97333	NONE	PC	MINDRAY PASSPORT MACHINE	25,000
RANDALL CHILDREN'S HOSPITAL FOUNDATION PO BOX 4484 PORTLAND, OR 97208	NONE	PC	NICU BABYLEO INCUWARMER	25,000
SMART (START MAKING A READER TODAY) 101 SW MARKET ST PORTLAND, OR 97201	NONE	PC	ONE-ON-ONE READING SUPPORT AND TAKE-HOME BOOKS FOR CHILDREN PARTICIPATING IN SMART	25,000
Total ▶ 3a				255,000

Form 990PF Part XV Line 3 - Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
THE NATURE CONSERVANCY 821 SE 14TH AVENUE PORTLAND, OR 97214	NONE	PC	2-YEAR GRANT FOR GENERAL SUPPORT (TO HELP QUALIFY FOR MATCHING GRANT)- \$100,000 TOTAL	50,000
Total ▶ 3a				255,000

TY 2019 Accounting Fees Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
ACCOUNTING FEES	4,775	2,388		2,388

TY 2019 Investments Corporate Bonds Schedule

Name: THE COIT FAMILY FOUNDATION

EIN: 91-1806333

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
PIMCO FDS INCOM FD INSTL	25,000	25,167
CORPORATE BONDS & NOTESAGILENT TECHNOLOGIES INC NOTE 3.875% 7/15/23	51,530	52,472
AIR LEASE CORP NOTE 3.875% 7/03/23	9,921	10,538
AIRGAS INC NOTE 2.900%11/15/22	9,751	10,193
AMER 3.2 06/15/2028	4,033	4,394
AMERICAN GENERAL CORP NOTE 7.500% 7/15/25	11,631	12,362
BANCO SANTANDER SA NOTE 3.848% 4/12/23	14,583	15,648
BANK AMER CORP MTNF 4.000% 1/22/25	37,029	37,335
BANK AMER CORP MTNF 4.100% 7/24/23	41,413	42,668
BARCLAY 3.75 5/24/23	15,000	14,715
CITIGROUP INC PRFD 5.900%12/31/99	26,138	26,563
CITIGROUP INC NOTE 5.500% 9/13/25	11,316	11,435
COLUMBIA PPTY TR OPER PART NOTE 3.650% 8/15/26	45,970	46,123
COOPERATIEVE CNT RAIFFEISEN MTNF 3.375% 5/21/25	14,698	15,904
CREDIT SUISSE AG LONDON BRH MTNV 3.000% 9/30/26	9,500	9,812
FIRST UN CORP SDEB 7.574% 8/01/26	12,487	12,654
GOLDMAN SACHS GROUP INC MTNF 5.750% 1/24/22	5,187	5,368
GOLDMAN SACHS GROUP INC MTNF 4.000% 3/03/24	40,359	42,626
GOLDMAN SACHS GROUP INC NOTE 3.272% 9/29/25	15,503	15,530
HSBC HLDGS PLC NOTE 2.650% 1/05/22	9,683	10,110

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
HYATT HOTELS CORP NOTE 4.850% 3/15/26	5,504	5,537
ING GROEP NV DEB 6.000%12/31/99	4,938	5,027
INTEL CORP NOTE 2.700%12/15/22	51,012	51,240
CITIGROUP INC PRFD 6.125%12/31/99	20,538	20,650
MUTUAL FUNDS DOUBLELINE FDS TR TTL RTN BD I	20,000	20,423
INTERNATIONAL BUSINESS MACHSDEB 7.000%10/30/25	11,782	12,469
JPMORGAN CHASE & CO MTNV 7/28/23	25,151	25,337
CITIBANK NA NY NOTE 2.125%10/20/20	24,387	25,030
BANK AMER CORP PFD CUM SER C	10,350	10,472
CITIGROUP INC DEP SHS RP PFD K	11,120	11,268
WELLS FARGO CO MTN BE MTNF 3.450% 2/13/23	43,925	45,568
ROYAL BK OF SCOTLAND PLC NOTE 6.125%12/15/22	32,630	32,838
B RILEY FINL INC 7.375% SR NT 23	5,000	5,172
ROYAL BK OF CDA BD CDS MTNF 3.700%10/05/23	30,490	31,717
SANTANDER HLDGS USA INC NOTE 3.500% 6/07/24	15,023	15,433
THE CHARLES SCHWAB CORPORATIPRFD 7.000%12/31/99	10,792	10,850
SOUTHERN CALIF GAS CO MTG 3.150% 9/15/24	14,700	15,670
WELLS FARGO CO NEW DEP SHS 1/1000 T	12,652	12,735
TOYOTA MOTOR CREDIT CORP MTNF 2.125% 6/29/22	19,620	19,861
US LARGE-CAP EQUITIES SPDR SERIES TRUST BRCLYS CAP CONV	13,271	14,985

Investments Corporate Bonds Schedule

Name of Bond	End of Year Book Value	End of Year Fair Market Value
TRIMBLE INC NOTE 4.150% 6/15/23	9,999	10,540
US AIR 6.25 10/22/24	4,962	4,983
U S BANCORP MTNS BK ENT MTNF 3.375% 2/05/24	20,250	21,002
WELLS FARGO & CO MTNF 2.625% 7/22/22	9,618	10,149
WALGREENS BOOTS ALLIANCE INCNOTE 3.800%11/18/24	51,866	52,120
WELLS FARGO CO NEW PRFD 12/31/99	16,013	16,200
WELLS FARGO & CO MTNF 6.000% 1/31/38	8,663	8,953
PREFERRED STOCK AIR LEASE CORP 6.150 NON CUM A	7,500	8,262
ATHENE HLDG LTD 6.35 DP SH PFD A	5,000	5,650
WELLS FARGO BANK NATL ASSN MTNF 3.550% 8/14/23	9,866	10,481
MEAD JOHNSON NUTRITION CO NOTE 4.125%11/15/25	38,301	38,259
NORSK HYDRO AS DEB 7.150%11/15/25	5,978	6,260
MORGAN STANLEY MTNF 4.000% 7/23/25	24,672	27,052
OCCIDENTAL PETE CORP NOTE 2.700% 2/15/23	14,787	15,119
MYLAN NV NOTE 3.150% 6/15/21	9,768	10,131
OCCIDENTAL PETE CORP NOTE 3.400% 4/15/26	25,396	25,618
NATIONSBANK CORP MTN SUB NT MTNF 8.570%11/15/24	18,126	18,943

TY 2019 Investments Corporate Stock Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**Investments Corporation Stock Schedule**

Name of Stock	End of Year Book Value	End of Year Fair Market Value
APPLE COMPUTER INC COM	17,393	39,643
CISCO SYS INC COM	3,908	6,475
INTEL CORP COM	4,452	8,080
INTERNATIONAL BUSINESS MACHS COM	22,957	18,095
MICROSOFT CORP COM	6,280	21,290
VISA INC COM CL A	9,270	25,367
CORTEVA INC COM	540	1,330
DOW INC COM	2,043	2,463
DUPONT DE NEMOURS INC COM	4,459	2,889
VANGUARD EMERGING MARKET EQUITY ETF	406,366	424,689
VANGUARD FTSE DEVELOPED MARKETS	545,536	574,278
VANGUARD INDEX FDS SM CP VAL ETF	100,028	107,326
VANGUARD INTL EQUITY INDEX F FTSE SMCAP ETF	175,470	185,315
DUPONT DE NEMOURS INC COM	19,615	12,840
M & T BK CORP COM	34,344	44,475
ANTHEM, INC. COM	32,986	58,292
UNITED PARCEL SERVICE INC CL B	24,677	28,797
DANAHER CORP DEL COM	16,368	37,449
GALLAGHER ARTHUR J & CO COM	24,472	48,186
KINDER MORGAN INC DEL COM	20,131	28,791
TRAVELERS COMPANIES, INC COM	13,732	18,488
PFIZER INC COM	24,699	28,484
EATON CORP PLC SHS	33,458	51,622
MCDONALDS CORP COM	24,575	49,798
BARCLAYS PLC ADR	18,164	15,403
AMERICAN ELEC PWR INC COM	11,861	20,225
MERCK & CO INC COM	7,973	12,278
3M CO	21,570	23,817
UNITEDHEALTH GROUP INC COM	15,976	39,687
HOME DEPOT INC COM	15,002	29,481

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMCOR PLC ORD	24,143	29,290
FACEBOOK INC CL A	65,670	90,310
ADOBE SYS INC COM	19,264	23,417
SYNCHRONY FINL COM	41,418	51,350
TOTAL FINA S A SPONSORED ADR	17,984	22,231
MIDCAP SPDR TR UNIT SER 1	597,000	725,234
VERIZON COMMUNICATIONS COM	6,684	8,289
ABBOTT LABS COM	13,620	33,615
3M CO	30,804	34,755
VISA INC COM CL A	71,487	198,610
BLACKROCK INC CL A	16,373	22,622
PRUDENTIAL FINL INC COM	17,061	19,592
MERCK & CO INC COM	45,091	62,392
COCA COLA CO COM	5,535	7,472
SCHWAB CHARLES CORP NEW COM	17,054	28,393
PROCTER & GAMBLE CO COM	10,685	16,862
APTIV PLC SHS	29,328	33,240
THERMO FISHER SCIENTIFIC INC COM	35,933	52,304
KONTOOR BRANDS INC COM	1,338	2,100
BT GROUP PLC SHS	15,906	8,664
MARSH & MCLENNAN COS INC COM	19,413	22,282
MONDELEZ INTL INC CL A	29,228	42,136
TJX COS INC NEW COM	59,337	100,016
DISNEY WALT CO COM DISNEY	14,792	19,525
MERCK & CO INC COM	24,842	38,108
HESS CORP COM	22,524	32,202
GENUINE PARTS CO COM	24,166	28,257
EOG RES INC COM	35,254	41,294
WELLS FARGO & CO NEW COM	36,978	36,154
JOHNSON & JOHNSON COM	39,287	57,619

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
HONEYWELL INTL INC COM	51,541	93,456
VALERO ENERGY CORP NEW COM	26,784	43,828
GOLDMAN SACHS GROUP INC COM	25,511	29,431
BRISTOL-MYERS SQUIBB CO RIGHT 99/99/9999	364	515
COMCAST CORP	30,833	48,747
LINDE PLC SHS	24,795	43,432
WAL MART STORES INC COM	10,133	16,043
GILEAD SCIENCES INC COM	49,436	31,385
BROADCOM INC	24,219	35,710
AT&T INC COM	24,870	28,059
SPDR TR S&P 500	48,774	80,143
BAKER HUGHES COMPANY CL A	26,092	28,193
UNILEVER PLC SPON ADR NEW	24,511	31,958
EAST WEST BANCORP INC COM	19,110	22,353
NORFOLK SOUTHERN CORP COM	49,341	96,871
JOHNSON & JOHNSON COM	13,621	19,692
SPDR SERIES TRUST S&P BIOTECH	29,308	30,625
V F CORP COM	22,310	34,881
WALGREEN CO COM	9,878	7,960
ACCENTURE PLC IRELAND SHS CLASS A	44,848	49,905
AMERICAN WTR WKS CO INC NEW COM	9,035	21,007
AMERICAN INTL GROUP INC COM NEW	28,717	23,252
INTEL CORP COM	41,036	48,060
SHERWIN WILLIAMS CO COM	29,964	71,192
PEPSICO INC COM	24,690	35,398
CATERPILLAR INC DEL COM	11,864	19,937
CONCHO RES INC COM	32,342	33,014
EMERSON ELEC CO COM	24,012	30,733
ASML HOLDING N V N Y REGISTRY SHS	23,490	26,043
MCDONALDS CORP COM	13,228	26,677

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AVIVA PLC SPONSORED ADR	18,383	17,004
UNITEDHEALTH GROUP INC COM	20,039	51,740
NIKE INC CL B	6,996	13,677
MACQUARIE INFRASTRUCTURE COR COM	6,384	4,541
WABTEC COM	312	311
MICROSOFT CORP COM	25,773	73,331
CORTEVA INC COM	2,377	5,912
BLACKSTONE GROUP INC COM CL A	19,860	24,390
COLGATE PALMOLIVE CO COM	20,166	20,996
NOVARTIS A G SPONSORED ADR	21,475	22,726
BLACKROCK INC CL A	24,790	34,184
SPDR SER TR S&P DIVID ETF	28,419	39,478
TYSON FOODS INC CL A	10,504	18,663
CHEVRON CORP COM	52,333	58,568
LEGGETT & PLATT INC COM	23,247	26,787
SALESFORCE COM INC COM	9,615	21,468
J P MORGAN CHASE & CO COM	24,048	52,275
COSTCO WHSL CORP NEW COM	15,773	30,568
CHEVRON CORP COM	13,951	16,269
NATIONAL GRID PLC SPONSORED ADR NE	18,125	17,861
NVIDIA CORP COM	27,688	27,060
ILLINOIS TOOL WKS INC COM	24,218	46,165
JOHNSON & JOHNSON COM	24,546	35,884
WEYERHAEUSER CO COM	24,351	22,982
VERIZON COMMUNICATIONS COM	22,763	28,060
BAYER A G SPONSORED ADR	19,161	15,169
PROLOGIS INC COM	24,768	55,089
PROCTER & GAMBLE CO COM	29,398	46,338
BASF SE SPONSORED ADR	31,161	25,752
AMAZON COM INC COM	46,860	197,719

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
BRIGHTHOUSE FINL INC COM	2,511	1,648
PFIZER INC COM	30,528	36,281
ISHARES TR DJ INTL SEL DIVD	34,923	38,706
LOWE'S COS	38,550	67,185
AUTOMATIC DATA PROCESSING INCOME	24,417	48,934
IQVIA HLDGS INC COM	27,758	33,529
FORTIVE CORP COM	45,268	58,286
KINDER MORGAN INC DEL COM	17,721	21,424
J P MORGAN CHASE & CO COM	81,555	176,899
CITIGROUP INC COM NEW	44,207	65,909
CISCO SYS INC COM	50,142	53,571
ACTIVISION BLIZZARD INC COM	13,215	30,423
DOW INC COM	8,984	10,946
DISNEY WALT CO COM DISNEY	67,161	89,671
RAYTHEON CO COM NEW	25,799	31,643
AES CORP COM	35,104	42,108
APPLE COMPUTER INC COM	92,287	216,126
NIKE INC CL B	45,704	90,875
DIAGEO P L C SPNSRD ADR NEW	24,615	37,389
PHILIP MORRIS INTL INC COM	24,725	25,187
LOCKHEED MARTIN CORP COM	24,237	50,230
TEXAS INSTRS INC COM	30,964	33,740
AMERICA MOVIL SAB DE CV SPON ADR L SHS	19,510	24,928
LAUDER ESTEE COS INC CL A	7,643	19,415
BERKSHIRE HATHAWAY INC DEL CL B NEW	40,775	65,006
ATMOS ENERGY CORP COM	24,985	52,127
NESTLE S A SPONSORED ADR	24,818	34,751
CVS CORP COM	29,917	32,688
BOEING CO COM	7,965	6,841
AT&T INC COM	21,491	22,901

Investments Corporation Stock Schedule

Name of Stock	End of Year Book Value	End of Year Fair Market Value
AMERICAN WTR WKS CO INC NEW COM	16,018	33,292
EATON CORP PLC SHS	20,976	32,300
MICROSOFT CORP COM	77,429	235,919
BRISTOL MYERS SQUIBB CO COM	9,559	10,976
SIEMENS A G SPONSORED ADR	24,866	30,016
LINDE PLC SHS	37,658	74,941
ALLERGAN PLC SHS	39,335	40,528
BOEING CO COM	19,273	43,978
AMPHENOL CORP NEW CL A	35,307	44,158
BOEING CO COM	13,825	38,440
PFIZER INC COM	4,595	5,289
METLIFE INC COM	21,688	23,854
ISHARES RUSSELL 2000 INDEX	331,913	447,309
ALPHABET INC CL C	85,555	199,216
PEPSICO INC COM	51,295	72,572
GOLDMAN SACHS GROUP INC COM	27,349	31,041
J P MORGAN CHASE & CO COM	8,872	18,819
SERVICENOW INC COM	24,869	27,103
AMERICAN TOWER CORP NEW COM	29,637	72,163
EXXON MOBIL CORP COM	11,522	9,420
AMERICAN EXPRESS CO COM	10,826	16,806
ALCON INC ORD SHS	2,908	2,659
UNITED TECHNOLOGIES CORP COM	15,788	20,218

TY 2019 Investments Government Obligations Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**US Government Securities - End
of Year Book Value:**

167,714

**US Government Securities - End
of Year Fair Market Value:**

171,769

**State & Local Government
Securities - End of Year Book
Value:**

285,011

**State & Local Government
Securities - End of Year Fair
Market Value:**

276,426

TY 2019 Investments - Other Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**Investments Other Schedule 2**

Category/ Item	Listed at Cost or FMV	Book Value	End of Year Fair Market Value
HERSHISER INCOME FUND IV CARVE OUT(FL PROP.)	AT COST	10,402	10,402
HERSHISER INCOME FUND V	AT COST	189,598	189,598

TY 2019 Other Decreases Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333

Description	Amount
ACCRUAL TO CASH CONVERSION	46,880
UNREALIZED GAIN	316,168

TY 2019 Other Expenses Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**Other Expenses Schedule**

Description	Revenue and Expenses per Books	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
INVESTMENT ADVISORY FEES	101,623	25,406		76,217
MISC EXPENSE	1,053	526		527
INSURANCE	750	375		375

TY 2019 Other Income Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333**Other Income Schedule**

Description	Revenue And Expenses Per Books	Net Investment Income	Adjusted Net Income
OTHER INCOME	11,213	11,213	11,213

TY 2019 Other Liabilities Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333

Description	Beginning of Year - Book Value	End of Year - Book Value
DEFERRED TAX	10,505	37,823
FEDERAL EXCISE TAX	1,116	0

TY 2019 Taxes Schedule**Name:** THE COIT FAMILY FOUNDATION**EIN:** 91-1806333

Category	Amount	Net Investment Income	Adjusted Net Income	Disbursements for Charitable Purposes
FEDERAL TAXES	6,753	0		0
DEPT OF JUSTICE FEE	1,141	0		1,141
FOREIGN TAXES PAID	1,570	1,570		0

Schedule B
(Form 990, 990-EZ, or 990-PF)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors
▶ Attach to Form 990, 990-EZ, or 990-PF
▶ Go to www.irs.gov/Form990 for the latest information

OMB No 1545-0047
2019

Name of the organization
THE COIT FAMILY FOUNDATION

Employer identification number
91-1806333

Organization type (check one)

Filers of:

Section:

Form 990 or 990-EZ

- 501(c)() (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule See instructions

General Rule

- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or other property) from any one contributor Complete Parts I and II See instructions for determining a contributor's total contributions

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33¹ 3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1 Complete Parts I and II
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals Complete Parts I, II, and III
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc , purposes, but no such contributions totaled more than \$1,000 If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc , purpose Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc , contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990, or check the box on line H of its Form 990-EZ or on its Form 990PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

Name of organization
THE COIT FAMILY FOUNDATION

Employer identification number
91-1806333

Part I **Contributors** (see instructions) Use duplicate copies of Part I if additional space is needed

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BARBARA YEAGER 625 SW FAIR OAKS AVENUE SUITE 360 SOUTH PASADENA, CA 91030	\$ 272,280	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input checked="" type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)
		\$	<input type="checkbox"/> Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash (Complete Part II for noncash contributions)

Name of organization THE COIT FAMILY FOUNDATION	Employer identification number 91-1806333
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Part II Noncash Property			
(a) No. from Part I	(b) Description of noncash property given <small>(see instructions) Use duplicate copies of Part II if additional space is needed</small>	(c) FMV (or estimate) (See instructions)	(d) Date received
1	24,000 SHARES OF GENERAL ELECTRIC CO	\$ 272,280	2019-11-08
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions)	(d) Date received
.		\$	

Name of organization
THE COIT FAMILY FOUNDATION

Employer identification number
91-1806333

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this information once. See instructions.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	_____	_____	_____
	(e) Transfer of gift		
	Transferee's name, address, and ZIP 4	Relationship of transferor to transferee	
	_____	_____	
	_____	_____	